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## **China Hongqiao Group Limited**

**中國宏橋集團有限公司**

*(Incorporated under the laws of Cayman Islands with limited liability)*

**(Stock Code: 1378)**

### **RESUMPTION CONDITIONS**

This announcement is made by China Hongqiao Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

### **RESUMPTION CONDITIONS**

References are made to (i) the announcement of the Company dated 20 December 2016 in relation to the Company’s refutation and clarification of the allegations in the 2016 Negative Report; and (ii) the announcement of the Company dated 31 March 2017 (the “**31 March 2017 Announcement**”) in relation to, among others, (a) the delay in publication of the Company’s annual results for the year ended 31 December 2016 and the suspension of trading in its shares on the Stock Exchange and (b) clarification by the Company of the Audit Findings and the Company’s initial replies to allegations made in the 2017 Negative Report. Unless the context otherwise requires, capitalized terms used but not defined in this announcement shall have the same meanings as those defined in the 31 March 2017 Announcement.

On 13 June 2017, the Board received a letter from the Stock Exchange, in which the Stock Exchange stated the following conditions (the “**Resumption Conditions**”) for the resumption of trading in the shares of the Company:

- (a) to address the Audit Findings and clarify the allegations set out in the 2016 Negative Report and the 2017 Negative Report;
- (b) to publish all outstanding financial results and address any audit qualifications; and
- (c) to inform the market of all material information.

The Company must also comply with the Listing Rules and all applicable laws and regulations in Hong Kong and its place of incorporation before the resumption of trading of the Company's shares. The Stock Exchange further noted that it may modify the above Resumption Conditions and/or impose further conditions if the situation changes.

The Company is now taking appropriate steps to fulfill the Resumption Conditions and will keep its shareholders and potential investors informed of the progress as and when appropriate.

## **CONTINUAL SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 9:00 a.m. on Wednesday, 22 March 2017 and will remain suspended until further notice.

**Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**China Hongqiao Group Limited**  
**Zhang Shiping**  
*Chairman*

Shandong, the PRC  
14 June 2017

*As at the date of this announcement, the Board comprises eight directors, namely Mr. Zhang Shiping, Ms. Zheng Shuliang and Mr. Zhang Bo as executive directors, Mr. Yang Congsen and Mr. Zhang Jinglei as non-executive directors, and Mr. Chen Yinghai, Mr. Xing Jian and Mr. Han Benwen as independent non-executive directors.*